



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND<sup>1</sup> TENDER ANNOUNCEMENT

31 March 2026

Issue Number	250313
Tender Type	Reopening
Tender Date	3 April 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 6 Billion
Upper Case Offering Amount	RMB 7 Billion
Interest Type	Fixed
Coupon Rate	1.40 %
Interest Payment Frequency	Annually
Interest Payment Date	11 July
Original Tenor	Three Years
Issue and Settlement Date	7 April 2026
Value Date	11 July 2025
Maturity Date	11 July 2028
Listing Date	8 April 2026
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

\*Disclaimer

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<sup>1</sup>The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.